



UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK  
Attn : Lehman Brothers Holdings Inc.  
One Bowling Green  
New York, NY 10004-1408  
USA

Geneva, 05.06.2018  
Our ref: 2197/DA

**Re : Lehman Brothers Holding Inc., et al., Debtors**  
**Chapter 11, Case No. 08.13555 (JMP) (Jointly Administered)**  
**TRANSFER OF CLAIM**

Dear Sirs,

Acting as authorised representatives of Banque Pictet & Cie SA, we are pleased to request the transfer of a portion of the claim number 60406 filled in the name of Bank J. Safra Sarasin Ltd (Transferor) to Banque Pictet & Cie SA (Transferee).

In order to support our transfer request, please find enclosed herewith the following documents duly completed and signed by the Transferor and/or the Transferee.

Banque Pictet & Cie SA  
Route des Acacias 60  
1211 Genève 73  
Suisse  
+41 58 323 2323 — TEL  
+41 58 323 2324 — FAX  
groupe.pictet

- Form 210A duly signed by the Transferee;
- Evidence of Transfer of Claim duly signed by the Transferor;
- Schedule 1 to the Evidence of Transfer of Claim

We would be much appreciative if you could acknowledge receipt of the present request and confirm the transfer, either by email (daeschlimann@pictet.com), fax (+41583232050), telephone (+41583232197) or post mail to the attention of Mr. David Aeschlimann.

Should you need any further information, please do not hesitate to contact the above-named.

Yours sincerely,

BANQUE PICTET & CIE SA

Mélanie Pichonnaz

David Aeschlimann



Form 210A (10/06)

# United States Bankruptcy Court

Southern District Of New York

In re Lehman Brothers Holdings Inc., et al., Debtors,

Case No. 08-13555 CJMP

## TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence, attached hereto, and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Banque Pictet & Cie SA  
Name of Transferee

Bank J. Safra Sarasin Ltd  
Name of Transferor

Name and Address where notices  
to transferee should be sent:

Banque Pictet & Cie SA  
Att : David Aeschlimann  
Route des Acacias 60  
1211 Geneva 73

Court Claim# (if known): 60406  
Date Claim Filed: October 29, 2009  
Amount of Claim: \_\_\_\_\_  
Portion of Claim Transferred (see  
Schedule I): 470'000

Phone: +41.58.323.2197

Phone: \_\_\_\_\_

Last Four Digits of Acct#: \_\_\_\_\_

Last Four Digits of Acct. #: \_\_\_\_\_

Name and Address where transferee  
payments should be sent (if different  
from above):

Phone: \_\_\_\_\_

Last Four Digits of Acct#: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

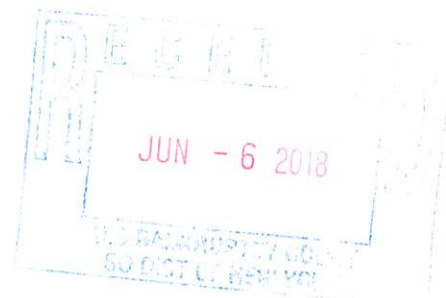
By: **BANQUE PICTET & CIE SA**  
Transferee/Transferee's Agent

Date : **- 5 JUN 2018**

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Mélanie PICHONNAZ

David AESCHLIMANN





**J. SAFRA SARASIN**



Sustainable Swiss Private Banking since 1841

**EVIDENCE OF TRANSFER OF CLAIM**

**TO: THE DEBTOR AND THE BANKRUPTCY COURT**

For value received, the adequacy and sufficiency of which are hereby acknowledged, **Bank J. Safra Sarasin Ltd** ("Transferor") unconditionally and irrevocably transferred to **Banque Pictet & Cie SA, Route des Acacias 60, 1211 Geneva 73, Switzerland** ("Transferee") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim (Claim No. 60406) in the amount of 470'000 pieces/units related to the securities with International Securities Identification Numbers listed on Schedule 1 hereto against Lehman Brothers Holdings, Inc. (the "Debtor"), Chapter 11 Case No.: 08-13555 (JMP) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

Transferor hereby waives any objection to the transfer of the claim to Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS EXECUTED this May 31, 2018.

Bank J. Safra Sarasin Ltd

Patrick Gribi  
Managing Director

Patrick Mathieu  
Executive Director



**J. SAFRA SARASIN**



Sustainable Swiss Private Banking since 1841

**SCHEDULE 1**

**Lehman Programs Securities Related to Transferred Portion of Claim:**

| <b>ISIN</b>  | <b>Court Claim</b> | <b>Date Claim Filed</b> | <b>Issuer</b>                        | <b>Nominal<br/>Amount/Quantity of<br/>Claim related to Security<br/>to be transferred</b> |
|--------------|--------------------|-------------------------|--------------------------------------|---|
| XS0327236914 | 60406              | October 29,<br>2009     | Lehman Brothers<br>Treasury Co. B.V. | 470'000<br>out of<br>1'322'000  |